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NEW YORK STATE 2026

Department of Taxation and Finance

TAX_TYPE_CD

CT-34-SH

New York S Corporation Shareholders' Information Schedule

Legal name of corporation	Employer identification number (EIN)
LEGAL_NAME	EXT_TP_ID

File with Form CT-3-S

Schedule A – Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include their pro rata share of these amounts on their personal income tax return.)

Part 1 – Total shareholder modifications related to S corporation items *(see instructions)*

Additions	1	New York State franchise tax imposed under Article 9-A	1	NYS_FRNCH_TX_AMT
	1a	New York taxes imposed under Articles 24-A and 24-B and income taxes imposed by other taxing jurisdictions	1a	NY_INC_TX_IMP_AMT
	2	Federal depreciation deduction from Form CT-399, if applicable	2	FED_DPRC_DED_AMT
	3	Other additions *(file Form CT-225)*	3	OTH_ADD_AMT
Subtractions	4	Allowable New York depreciation from Form CT-399, if applicable	4	ALW_NYS_DPRC_AMT
	5	Other subtractions *(file Form CT-225)*	5	OTH_SUBT_AMT
Other items *(attach explanation)*	6	Additions to itemized deductions	6	FED_ITZDED_AMT
	7	Subtractions from itemized deductions	7	SUBT_DED_AMT

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(see instructions; file applicable forms)*

START-UP NY tax credits *(see instructions)*

8	START-UP NY business certificate number	8	CT640_CERT_NMBR
9	Year of the START-UP NY business tax benefit period *(enter the year number from 1 to 10)*	9	CT640_YR_NMBR
10	START-UP NY telecommunication services excise tax credit *(Form CT-640)*	10	CT640_TELE_TX_AMT
11	Recapture of START-UP NY tax benefits *(Form CT-645)*	11	CT640_RECAP_AMT
12	START-UP NY tax elimination credit tax-free NY area allocation factor *(Form CT-638)*	12	CT638_AREA_PCT
13	START-UP NY tax elimination credit business allocation factor *(Form CT-638)*	13	CT638_PCT

START-UP NY tax elimination credit factors from partnership *(for multiple partnerships attach separate statement; see instructions)*

14	START-UP NY partnership EIN	14	CT640_PT_ID
15	START-UP NY business certificate number *(obtain number from your partnership)*	15	CT640_PT_NMBR
16	Year of the START-UP NY business tax benefit period *(enter the year number from 1 to 10; obtain number from your partnership)*	16	CT640_PT_YR_NMBR
17	START-UP NY tax elimination credit tax-free NY area allocation factor *(obtain factor from your partnership)*	17	CT638_PT_AREA_PCT
18	START-UP NY tax elimination credit business allocation factor *(obtain factor from your partnership)*	18	CT638_PT_PCT

Investment tax credits

19	Investment tax credit and employment incentive credit *(Form CT-46)*	19	SH_INV_HBC_CR_AMT
20	Investment tax credit on research and development property *(Form CT-46)*	20	SH_INV_RD_CR_AMT
21	Investment tax credit for eligible farmers *(Form CT-46.2)*	21	SH_INV_QP_CR_AMT
21a	Employment incentive credit for eligible farmers *(Form CT-46.2)*	21a	CT46_2_CR_AMT
22	Tax on early dispositions – investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry *(Form CT-44, CT-46, or CT-46.2)*	22	SH_TX_ON_EDEP_AMT

Empire zone (EZ) tax credits *(see instructions)*

23	EZ investment tax credit *(Form CT-603)*	23	SH_EZ_INV_USED_AMT
24			
25	Recaptured tax credit – EZ investment tax credit or EZ investment tax credit for financial services industry *(Form CT-603 or CT-605)*	25	SH_EZ_RECAP_AMT

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Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

Qualified empire zone enterprise (QEZE) tax credits *(see instructions)*				
26	QEZE real property tax credit allowed *(Form CT-606)*	**26**	CT606_CR_AMT	
27	Net recapture of QEZE real property tax credit *(Form CT-606)*	**27**	RCP_CT606_CR_AMT	
28	QEZE tax reduction credit employment increase factor *(Form CT-604)*	**28**	CT604_EMP_PCT	
29	QEZE tax reduction credit zone allocation factor *(Form CT-604)*	**29**	CT604_ZONE_PCT	
30	QEZE tax reduction credit benefit period factor *(Form CT-604)*	**30**	CT604_PER_PCT	
	QEZE tax reduction credit factors from partnership *(for multiple partnerships attach separate statement; see instructions)*			
31	QEZE partnership EIN	**31**	QEZE_EIN_ID	
32	QEZE employment increase factor *(obtain factor from your partnership)*	**32**	QEZE_EMP_PCT	
33	QEZE zone allocation factor *(obtain factor from your partnership)*	**33**	QEZE_ZONE_PCT	
34	QEZE benefit period factor *(obtain factor from your partnership)*	**34**	QEZE_BNF_PCT	
Farmers' school tax credit *(see instructions)*				
35	Total acres of qualified agricultural property	**35**	CT47_ACRES_AMT	
36	Total amount of eligible school district property taxes paid	**36**	CT47_TX_PAID_AMT	
37	Total acres of qualified agricultural property converted to nonqualified use	**37**	CT47_CNVRTD_AMT	
38	Total acres of qualified conservation property	**38**	CT47_PROP_AMT	
Other credits *(file applicable forms)*				
39	Recapture of alternative fuels credit *(Form CT-40)*	**39**	RCP_CT40_CR_AMT	
40	Credit for employment of persons with disabilities *(Form CT-41)*	**40**	CT41_CR_AMT	
41	Rehabilitation of historic properties credit *(Form CT-238; also see Form CT-34-SH-I regarding project number reporting)*	**41**	CT238_CR_AMT	
42	Recapture of rehabilitation of historic properties credit *(Form CT-238)*	**42**	CT238_RECAP_AMT	
43	Clean heating fuel credit *(Form CT-241)*	**43**	CT241_CR_AMT	
44				
45	Empire State commercial production credit *(Form CT-246)*	**45**	CT246_CR_AMT	
46	Empire State film production credit for the current year *(Form CT-248)*	**46**	CT248_CR_AMT	
47	Empire State film production credit for the second year *(Form CT-248)*	**47**	CT248_2ND_CR_AMT	
48	Empire State film production credit for the third year *(Form CT-248)*	**48**	CT248_3RD_CR_AMT	
48a	Recapture of Empire State film production credit *(Form CT-248)*	**48a**	CT248_RECAP_AMT	
49	Long-term care insurance credit *(Form CT-249)*	**49**	CT249_CR_AMT	
50	Credit for purchase of an automated external defibrillator *(Form CT-250)*	**50**	CT250_CR_AMT	
51	Empire State film post-production credit for the current year *(Form CT-261)*	**51**	CT261_CR_AMT	
52	Empire State film post-production credit for the second year *(Form CT-261)*	**52**	CT261_2ND_CR_AMT	
53	Empire State film post-production credit for the third year *(Form CT-261)*	**53**	CT261_3RD_CR_AMT	
53a	Recapture of Empire State film post-production credit *(Form CT-261)*	**53a**	CT261_RECAP_AMT	
54	Excelsior jobs tax credit component *(Form CT-607)*	**54**	CT607_JOB_CR_AMT	
55	Excelsior investment tax credit component *(Form CT-607)*	**55**	CT607_INV_CR_AMT	
56	Excelsior research and development tax credit component *(Form CT-607)*	**56**	CT607_RD_CR_AMT	
57	Excelsior real property tax credit component *(Form CT-607)*	**57**	CT607_RP_CR_AMT	
57a	Excelsior child care services tax credit component *(Form CT-607)*	**57a**	CT607_CC_CR_AMT	
58	Recapture of excelsior jobs program tax credit *(Form CT-607)*	**58**	CT607_JOB_RECP_AMT	
59	Brownfield redevelopment tax credit site preparation credit component *(Form CT-611)*	**59**	BR_SITE_CR_AMT	
60	Brownfield redevelopment tax credit tangible property credit component *(Form CT-611)*	**60**	BR_PROP_CR_AMT	
61	Brownfield redevelopment tax credit on-site groundwater remediation credit component *(Form CT-611)*	**61**	BR_GRW_CR_AMT	
62	Recapture of brownfield redevelopment tax credit *(Form CT-611)*	**62**	RCP_CT611_CR_AMT	
63	Brownfield redevelopment tax credit site preparation credit component *(Form CT-611.1)*	**63**	CT222_SITE_AMT	
64	Brownfield redevelopment tax credit tangible property credit component *(Form CT-611.1)*	**64**	CT222_PROP_AMT	
65	Brownfield redevelopment tax credit on-site ground water remediation credit component *(Form CT-611.1)*	**65**	CT222_RDV_AMT	
66	Recapture of brownfield redevelopment tax credit *(Form CT-611.1)*	**66**	CT222_BR_RECAP_AMT	
67	Brownfield redevelopment tax credit site preparation credit component *(Form CT-611.2)*	**67**	CT6112_SITE_AMT	
68	Brownfield redevelopment tax credit tangible property credit component *(Form CT-611.2)*	**68**	CT6112_PROP_AMT	
69	Brownfield redevelopment tax credit on-site ground water remediation credit component *(Form CT-611.2)*	**69**	CT6112_RDV_AMT	
70	Recapture of brownfield redevelopment tax credit *(Form CT-611.2)*	**70**	CT6112_RECAP_AMT	

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

71	Remediated brownfield credit for real property taxes *(Form CT-612)*	**71**	CT612_CR_AMT	
72	Recapture of remediated brownfield credit for real property taxes *(Form CT-612)*	**72**	RCP_CT612_CR_AMT	
73	Environmental remediation insurance credit *(Form CT-613)*	**73**	CT613_CR_AMT	
74	Recapture of environmental remediation insurance credit *(Form CT-613)*	**74**	RCP_CT613_CR_AMT	
75	Security officer training tax credit *(Form CT-631)*	**75**	CT631_CR_AMT	
76	Economic transformation and facility redevelopment program jobs tax credit component *(Form CT-633)*	**76**	CT633_JOB_CR_AMT	
77	Economic transformation and facility redevelopment program investment tax credit component *(Form CT-633)*	**77**	CT633_INV_CR_AMT	
78	Economic transformation and facility redevelopment program job training tax credit component *(Form CT-633)*	**78**	CT633_TR_CR_AMT	
79	Economic transformation and facility redevelopment program real property tax credit component *(Form CT-633)*	**79**	CT633_RP_CR_AMT	
80	Recapture of economic transformation and facilities redevelopment program tax credit *(Form CT-633)*	**80**	CT633_RECAP_AMT	
81	Taxicabs and livery service vehicles accessible to persons with disabilities credit *(Form CT-236)*	**81**	CT236_CR_AMT	
82	QETC employment credit *(Form DTF-621)*	**82**	DTF621_CR_AMT	
83	QETC capital tax credit *(Form DTF-622)*	**83**	DTF622_CR_AMT	
84	Recapture of QETC capital tax credit *(Form DTF-622)*	**84**	RCP_DTF622_CR_AMT	
85	Low-income housing credit *(Form DTF-624)*	**85**	DTF624_CR_AMT	
86	Recapture of low-income housing credit *(Form DTF-626)*	**86**	DTF626_CR_AMT	
87	Empire state jobs retention program credit *(Form CT-634)*	**87**	CT634_CR_AMT	
88	Recapture of empire state jobs retention program credit *(Form CT-634)*	**88**	CT634_RECAP_AMT	
89	New York youth jobs program credit *(Form CT-635)*	**89**	CT635_CR_AMT	
90	Alcoholic beverage production credit for beer *(Form CT-636)*	**90**	CT636_CR_AMT	
91	Alcoholic beverage production credit for cider (*Form CT-636*)	**91**	CT636_CIDER_AMT	
92	Alcoholic beverage production credit for wine (*Form CT-636*)	**92**	CT636_WINE_AMT	
93	Alcoholic beverage production credit for liquor containing more than 2%, but not more than 24% alcohol by volume (ABV) *(Form CT-636)*	**93**	CT636_LIQ_AMT	
93a	Alcoholic beverage production credit for liquor containing more than 24% ABV *(Form CT-636)*	**93a**	CT636_LIQ_24_AMT	
94	Alternative fuels and electric vehicle recharging property credit *(Form CT-637)*	**94**	CT637_CR_AMT	
95	Recapture of alternative fuels and electric vehicle recharging property credit *(Form CT-637)*	**95**	CT637_RECAP_AMT	
96				
97	Real property tax credit for manufacturers *(Form CT-641)*	**97**	CT641_CR_AMT	
98	Recapture of real property tax credit for manufacturers *(Form CT-641)*	**98**	CT641_RECAP_AMT	
99	Empire state musical and theatrical production credit *(Form CT-642)*	**99**	CT642_CR_AMT	
100	Hire a veteran credit *(Form CT-643)*	**100**	CT643_CR_AMT	
101	Workers with disabilities tax credit *(Form CT-644)*	**101**	CT644_CR_AMT	
102	Employee training incentive program tax credit *(Form CT-646)*	**102**	CT646_CR_AMT	
103	Farm workforce retention credit *(Form CT-647)*	**103**	CT647_CR_AMT	
104	Life sciences research and development tax credit *(Form CT-648)*	**104**	CT648_CR_AMT	
105	Farm donations to food pantries credit *(Form CT-649; also see Form CT-34-SH-I regarding additional informational reporting)*	**105**	CT649_CR_AMT	
106	Empire State apprenticeship tax credit *(Form CT-650)*	**106**	CT650_CR_AMT	
107	Recovery tax credit *(Form CT-651)*	**107**	CT651_CR_AMT	
108	Employer-provided childcare credit *(Form CT-652)*	**108**	CT652_CR_AMT	
109	New York City musical and theatrical production tax credit *(Form CT-654)*	**109**	CT654_CR_AMT	
110	Empire State digital gaming media production credit *(Form CT-660)*	**110**	CT660_CR_AMT	
111	Farm employer overtime credit *(Form CT-661)*	**111**	PROCESS CODE - 1007C	
112	Commercial security credit *(Form CT-663)*	**112**	CT663_CR_AMT	
113	Recapture of commercial security credit *(Form CT-663)*	**113**	CT663_RECAP_AMT	
114	Newspaper and broadcast media jobs credit *(Form CT-665)*	**114**	CT665_CR_AMT	
115	Recapture of newspaper and broadcast media jobs credit *(Form CT-665)*	**115**	CT665_RECAP_AMT	

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

116	Empire State independent film production credit *(Form CT-667)*	•	**116**	CT667_CR_AMT	
117	Recapture of Empire State independent film production credit *(Form CT-667)*	•	**117**	CT667_RECAP_AMT	
118	Semiconductor research and development credit *(Form CT-668)*	•	**118**	CT668_CR_AMT	
119	Recapture of semiconductor research and development credit *(Form CT-668)*	•	**119**	CT668_RECAP_AMT	
120	Semiconductor manufacturing workforce training program credit *(Form CT-669)*	•	**120**	CT669_CR_AMT	
121	Recapture of semiconductor manufacturing workforce training program credit *(Form CT-669)*	•	**121**	CT669_RECAP_AMT	
122	Other tax credits and recaptures *(see instructions)* FORM_NAME CT_FORM_TYPE SHRHLDR_NAME SCORP_SHR_AMT	•	**122**	OTH_TX_CR_AMT	

(complete Schedule B on the last page)

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Schedule B – Shareholders' identifying information *(see instructions)*

Photocopy Schedule B as needed. Attach all additional schedules to this form. Also mark an ***X*** in the box. ☐

A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. *(attach federal Schedule K-1 for each shareholder)*	B Identifying number (SSN or EIN)	C Percentage of ownership	D Shareholder residency status *(make only one entry)* **1** for New York State **2** for New York City **3** for Yonkers **4** for NYS nonresident	E Shareholder entity status *(make only one entry)* **I** for individual **F** for estate or trust **E** for exempt organization
1 SH_SHRHLDR_NAME SHRHDR_LN_1_ADR SHRHDR_LN_2_ADR SHRHDR_CTY_ADR SHRHDR_ST_ADR SHRHDR_ZIP_5_ADR SHRHDR_ZIP_4_ADR	1	SH_OWNER_PCT	SH_RES_STATUS_IND	SH_ENT_STATUS_IND
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